



## EnergyRight Solutions Loan Application

### Application for:

☒ HVAC Equipment Only ☐ Weatherization Only ☐ HVAC Equipment and Weatherization No. of HVAC Units \_\_\_\_\_

Amount of loan requested (if known): \_\_\_\_\_ Program Heat Pump

Please check if you are applying: ☐ Single Applicant ☐ Joint Applicant

IF YOU INTEND TO APPLY FOR JOINT CREDIT, PLEASE INITIAL HERE: Applicant's Initials \_\_\_\_\_ Co-Applicant's Initials \_\_\_\_\_

Local Power Company Southwest Tennessee Electric Membership Corporation ID# 357

### Primary Applicant Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

SSN# \_\_\_\_\_ Date of Birth \_\_\_\_\_

☐ Mailing Address ☐ Installation Address (check all that apply)

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

Primary Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_

Driver's License State \_\_\_\_\_ Number \_\_\_\_\_

Previous Address (if less than 3 years at current address)

Street Address N/A

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Installation Address ( ☐ Same as address above )

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

### Secondary Applicant Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

SSN# \_\_\_\_\_ Date of Birth \_\_\_\_\_

☐ Mailing Address ☐ Installation Address (check all that apply)

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

County \_\_\_\_\_

Primary Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_

Driver's License State \_\_\_\_\_ Number \_\_\_\_\_

Previous Address (if less than 3 years at current address)

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Is this a Manufactured Home? ☐ Yes ☐ No If "YES" and applicant does not own the land where the home is located, please provide the name of the landowner \_\_\_\_\_

### Acknowledgement and Signatures

To help the government fight the funding of terrorism and money laundering activities, Federal law requires financing institutions to obtain, verify, and record information that identifies applicant. All applicants will be asked to provide name, address, date of birth, and other information and may be asked provide driver's license or other identifying documents. By signing below, applicant and co-applicant, if any (Applicants), understand and agree that: (1) The program financing will involve security arrangements (lien filed on property) which may make it more difficult to obtain financing for your home; (2) Applicants must provide and maintain satisfactory security arrangements for the requested loan; (3) Applicants reveal and are responsible for any outstanding EnergyRight loan balances, and the requested loan amount is no more than the maximum amount allowed reduced by any outstanding balances; (4) Providing a social security number is not required to be considered for a loan, but social security numbers will expedite consideration of this application; and (5) Applicants will be informed if this application is not approved. Applicants certify that everything stated in this application is correct to the best of their knowledge. Applicants authorize and permit Local Power Company to perform background checks and obtain information about Applicant(s) from credit reporting sources.

Primary Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Secondary Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

### --- Local Power Company use only ---

QCN Contractor Name (if known) \_\_\_\_\_ QCN ID# \_\_\_\_\_

QCN Contact Name \_\_\_\_\_ ☒ QCN Not Yet Selected

Electric Account # \_\_\_\_\_ Pre-Qualification Screening: ☒ Approved ☐ Not Approved

ID Verified ☐ Type \_\_\_\_\_ Exp Date \_\_\_\_\_

### --- Regions Bank use only ---

☐ Approved ☐ Denied Date \_\_\_\_\_ Loan Approval Number \_\_\_\_\_

Loan Reference Number \_\_\_\_\_ Amount Funded \_\_\_\_\_ Date Funded \_\_\_\_\_